



Uptown
Business Improvement District
Operating Plan
2024

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I. PREFACE

In 2007, the City of Racine received a petition from property owners in Uptown that requested the creation of a business improvement district for the purposes of redeveloping Uptown. On August 21, 2007, by Resolution 07-0315, the Common Council approved the creation of the business improvement district and adopted its first-year operating plan (“Plan”) as developed by Racine County Economic Development Corporation in conjunction with the BID proponents. This Plan for 2024 has been prepared by the BID Board in compliance with state statutes that requires, “The board shall annually consider and make changes to the operating plan. The board shall then submit the operating plan to the local legislative body for its approval.”

As used herein, “BID” shall refer to the business improvement district’s operating and governance mechanism, and “District” shall refer to the property located within the physical boundaries of the business improvement district, as provided herein.

Development of the District through continuation of the BID is proposed because:

1. The BID law provides a mechanism whereby private property owners can work together in conjunction with the City to develop the District.
2. Existing public funding sources used to help maintain and provide the District are not sufficient. Continuing unified development efforts have to be financed with new and private resources as well as existing public dollars.
3. The District is dynamic, including properties of varying types and sizes. Some form of cost sharing is necessary because it is not feasible for a small group alone to support the District development efforts. The BID plan provides a fair and equitable mechanism for cost sharing which will benefit all businesses and properties within the District.
4. Use of the BID mechanism will help ensure that the entire District will be promoted and developed as expeditiously as possible.

The property owners who previously petitioned for the establishment of the BID viewed it as a method to improve Uptown, as outlined in the adopted “Uptown Improvement Plan.” We are eager to continue and grow relationships with our neighboring group RRP who’s common goal is improving the Uptown community. These property owners and the BID Board have pledged to work to be fiscally responsible in its management of the BID and to further drive investment in Uptown for the overall benefit of all BID participants.

Use of a BID to develop the District works as follows:

- Step 1: The BID is created by the City of Racine Common Council.
- Step 2: An operating Board composed primarily of property owners within the District is established. The Board has all powers necessary or convenient to implement the operating plan.
- Step 3: The City collects the assessments from property owners following the approved assessment formula.

II. DEVELOPMENT PLAN

The following will be the BID Operating Plan for the Uptown Business Improvement District for 2024.

Plan Objectives

The objective of the BID is to preserve and improve the economic conditions in the BID by assembling appropriate people, organizations and funds to evaluate, facilitate and implement development projects in Uptown.

A. Plan of Action

The BID shall carry out its objectives for 2024 by initiating the following activities:

1. Implementing an Uptown plan to promote new development and increase the value of existing properties by:
 - a. Working towards the list of goals created by the Uptown Community
 - b. Continuing the Uptown BID Grant Program and working on grant awareness throughout the Uptown Community
 - c. Working with businesses to sponsor events that involve the entire Uptown business community.
2. Initiating and maintaining District capital improvements in coordination with the City of Racine Public Works Department.
3. Promote safety and safety awareness initiatives through a partnership with the 16th Street Corridor Community Policing Office.
4. Start a partnership with the City of Racine to stimulate public sector financing needed for District improvements.
5. Comply with BID reporting, compilation and notice requirements.
6. Exploring funding opportunities

B. Benefits

Funds collected by the BID under this plan will be used to benefit the District in the following manner:

- Assist property owners in attracting and retaining commercial and residential tenants
- Provide an attractive environment in which visitors, customers, and residents are drawn.
- The BID will help provide a social media platform for businesses in Uptown.
- Increase the value of Uptown property by encouraging building improvements and linking property owners to community development programs to develop and improve commercial properties. A vibrant Uptown will also attract interested buyers further driving up demand and property values.

C. Budget

2024 Uptown BID Budget	
Revenue	
Special Assessments	\$41,574.60
Carryover	\$38,000.00
Total Revenue	\$79,574.60
Expenses	
Marketing/Promotions	\$6,750.00
Streetscape Maintenance	\$32,000.00
Banners	
Flowers	
Miscellaneous	
Grants	\$30,000.00
Lighting and Security	
Maintenance & Repair	
Permit Reimbursement	
Rent Assistance	
Signage	
Administration	\$3,824.60
Contract Services	\$7,000.00
Total Expenses	\$79,574.60

All expenditures will be incurred during the current plan year. Any funds remaining in any budget line item above may be moved to another budget line item, as determined by the BID Board. Any unused funds remaining at the end of the year shall be deposited into contingency funds for the following plan year. If any additional funds are received by the BID, whether from gifts, grants, government programs or other sources, they shall be expended for the purposes identified herein and in a manner required by the source of such funds, or if the funds have no restriction, in the manner determined by the BID Board.

D. Powers

It is intended that the BID Board shall have all powers authorized by law and by this Plan including, but not limited to the following:

1. Manage the affairs of the District;
2. Promote new investment and appreciation in value of existing investments;
3. Contract on behalf of the BID for services;
4. Develop, advertise and promote the existing and potential benefits of the District;
5. Acquire, improve, lease and sell properties within the District;
6. Undertake on its own account, in coordination with the City of Racine, public improvements, assist in development and underwrite or guarantee public improvements within the District;
7. Apply for, accept and use grants and gifts for District purposes;
8. Elect officers and engage consultant services to carry out the goals of the BID and the District.

E. Relationship to Plans for Orderly Development in the City

The creation of the BID is to facilitate development and redevelopment within the Uptown area which is consistent with the Uptown Improvement Plan as approved by the Racine Common Council in 2015. The BID would also promote the orderly development of the City in general and the Uptown area in particular.

III. DISTRICT BOUNDARIES

The District boundaries begin at the intersection of Hilker Place and Tenth Street; run thence westerly on Tenth Street to Pearl Street; run thence southerly to Eleventh Street; run thence westerly on Eleventh Street to the railroad right of way; run thence southerly along the railroad right of way to Twelfth Street; run thence westerly on Twelfth Street to Lockwood Avenue; run thence southerly to Thirteenth Street; run thence westerly to South Memorial Drive; run thence southerly to Maiden Lane; run thence westerly to Valley Drive; run thence southerly to Phillips Avenue; run then easterly along the southern property lines of 1511 Phillips Avenue and 1711 Washington Avenue; then northerly along the alley way to the southern property line of 1709 Washington Avenue; run then easterly along the southern property lines of 1510 Packard Avenue, 1719 Washington Avenue and 1627 Washington Avenue to South Memorial Drive; run then southerly to Sixteenth Street; run thence easterly to Racine Street; run then northerly to Eleventh Street; run then easterly to Hilker Place; run then northerly to the beginning of this description, shown on the map attached as Appendix A.

The area includes over 130 taxable parcels subject to BID assessment. Notwithstanding the above, parcels of property which are not subject to general real estate taxes and real properties used exclusively for residential purposes shall be excluded from the District by definition, even though they lie within the boundaries shown on Appendix A.

IV. ORGANIZATION

A. Operating Board

The Mayor appoints members to the BID Board (“Board”) with confirmation of the Common Council. Wisconsin law requires that the Board be composed of at least five (5) members with the majority of Board members owning or occupying real property in the District.

The Board’s primary responsibility shall be to implement the current year’s Operating Plan, to contract for the carrying out of the Operating Plan, to contract for preparation of an annual report and audit for the District, to annually consider and make changes to the Operating Plan and to submit the Operating Plan for the following year to the Common Council of the City of Racine for approval. These responsibilities may require the Board to negotiate with providers of service and materials to carry out the Plan; to enter into various contracts; to monitor development activity; and to ensure District compliance with provisions of applicable statutes and regulations.

The Board’s secondary responsibility shall be to be engaged and to be present at meetings so that informed votes are made, to participate in a subcommittee, and to attend Uptown events.

The BID Board shall be structured as follows:

1. Board Size: 9 members plus Ex-officio Alderperson
2. Composition: All members must be owners of businesses or properties in the district. One of the Alderpersons representing the District shall be an ex-officio voting member of the Board.
 - a. Property Owners: 4
 - b. Business Owners 4
 - c. Alder: 1
3. Terms: Appointment to the Board shall be for terms of three years, except for the District Alderman, each term ending on December 31st. The District Alderman shall be appointed annually following the municipal election in April. The Board may remove any BID Board member who is absent from more than 3 consecutive meetings, more than six meetings within a 12-month period, and the BID Board will provide a replacement.
4. Subcommittees: The executive team will form subcommittees as needed to suit the needs of the community. Subcommittee members will meet to form a recommendation, the recommendation will be added to the agenda to present to the entire Board to be discussed and voted upon.
5. Compensation: None.
6. Meetings: All meetings of the Board shall be governed by the Wisconsin Open Meetings Law. Minutes will be recorded and submitted to the Board. The Board shall adopt rules of order to govern the conduct of its meetings and meet regularly, at least annually.
7. Recordkeeping: Files and records of the Board’s affairs shall be kept pursuant to public record requirements.
8. Staffing: The Board may contract for staffing services pursuant to this plan and subsequent modifications thereof.

9. Officers: The Board shall appoint as officers a chairperson, treasurer, and secretary, and any two of the three officers shall have the power to execute documents on behalf of the full Board, for the purposes authorized by the full Board.

B. Amendments and Annual Review

Wis. Stat. sec. 66.1109(3)(b) requires the Board to review the Operating Plan annually and to make changes, if appropriate, then submit the plan to the City for approval.

The following process for approval of the amended plan will be followed:

1. Communication submitted to the Mayor and Common Council.
2. The Finance and Personnel Committee of the Common Council will review the proposed Operating Plan at a public meeting and will make a recommendation to the full Common Council.
3. The Common Council will act on the BID's proposed annual Operating Plan.
4. The BID Board will appoint new members to the BID Board at least 30 days prior to the expiration of outgoing Board members' terms.

The BID will continue to review, revise (if necessary) and develop the Operating Plan annually, in response to changing development needs and opportunities in the District, within the purpose and objectives defined herein.

The BID Operating Plan will continue to apply the assessment to raise funds to meet the next annual budget. However, the method of assessment shall not be materially altered, except with the consent of the City of Racine Common Council.

V. FINANCING METHOD

The proposed expenditures contained in Section II C above, will be financed from funds collected from the BID special assessment. It is estimated that **\$41,574.60** will be raised through special assessments. Any other funds, which may be made available to the BID for the purposes contained herein, shall be collected and expended as identified in Section II C.

VI. METHOD OF ASSESSMENT

A. Parcels Assessed

All tax parcels within the District that are required to pay real estate taxes, including those taxed by the State as manufacturing and all parcels used exclusively for manufacturing will be assessed as part of the District. Real property used exclusively for residential purposes may not be assessed, as prescribed by the BID law. Property exempt from paying real estate taxes or owned by government agencies will not be assessed.

B. Allocation of Assessments

Special assessments under this 2024 Operating Plan are hereby levied against each tax parcel property within the District that has a separate Parcel Identification Number, in the amount shown on the assessment schedule that is attached as Appendix C. The assessment is based on the assessed value of the parcels (land and improvements) as shown on Appendix B, the Completed Real Estate Assessment Roll, generated on August 21, 2023, in the record of the City Assessor's office except as otherwise identified.

The 2023 BID Assessments shown on Appendix C are allocated to each parcel based on its share of the District's total BID eligibility property value.

The 2024 Operating Plan calls for \$2.00 per \$1,000 assessed property.

The 2023 Assessed Property Value in Uptown is \$20,787,300.00.

The 2024 Uptown BID Allocation is **\$41,574.60**.

2023 Assessed Property	\$20,787,300.00
2024 Operating Plan Mil Rate	\$2.00 per \$1000 Assessed Property
Calculation	$\$20,787,300.00 \times .002$
2024 Allocation	\$41,574.60

C. Schedule of Assessments

The final form of this 2024 Operating Plan has attached, as Appendix C, a schedule of all the Parcel Identification Numbers within the BID which are being assessed and their assessment using this formula.

D. Assessment Collection

The City of Racine shall include the special assessment levied herein as a separate line on the real estate tax bill for each parcel. The City shall collect such assessment with the taxes as a special charge, and in the same manner as such taxes, and shall turn over all monies so collected to the BID Board for distribution in accordance with the BID Operating Plan by the 15th day of the month following such collection. All BID assessments shall be shown on the tax bill as due and owing with the first installment of taxes. The City shall hold all funds collected by the City of Racine for the BID assessments in a segregated account. No disbursements from the account may be made except to reimburse the municipality for appropriations other than special assessments, to pay the costs of audits required under Wis. Stat. sec. 66.1109(3)(c), or on order of the Board for the purpose of implementing the Operating Plan.

Any BID assessment collected by the City before or after the Operating Plan year for which the assessments were made shall be delivered to the BID Board by the 15th of the month following the month during which such sums were collected and are to be used by the BID Board in the same manner as if received during the applicable Operating Plan year. This provision is intended to govern BID assessments prepaid in December prior to the applicable Operating Plan year, as well as delinquent and late payment made after the Operating Plan year.

The BID Board shall prepare and make available to the public and the City Council's annual reports describing the current status of the BID, including expenditures and revenues, at the time it submits its amended Operating Plan to the City for the following Operating Plan year. This report shall include an independent certified audit of the implementation of the Operating Plan, which shall be obtained by the City and which shall be paid for out of the BID budget.

The presentation of this proposed Operating Plan to the City shall be deemed a standing order of the Board under Wis. Stat. sec. 66.1109(4) to disburse the BID assessments in the manner provided herein.

This section shall be sufficient instruction to the City to disburse the BID assessment, without necessity of an additional disbursement agreement, disbursement method or accounting method. Disbursements made under this Plan shall be shown in the City's budget as a line item. Other than as specified herein, the disbursement procedures shall follow standard City disbursement policy.

VII. CITY ROLE

The City of Racine is committed to helping private property owners in the District promote its development. To this end, the City intends to play a significant role in the creation of the Business Improvement District and in implementation of the Operating Plan. In particular, the City will:

- A. Encourage the County and State governments to support the activities of the District.
- B. Monitor and, when appropriate, apply for outside funds that could be used in support of the District.
- C. Collect assessments, maintain the funds in a segregated account, and disburse the funds of the District to the BID along with an identification of those BID assessments included in the disbursement.
- D. Obtain and review annual audits as required per Wis. Stat. sec. 66.1109(3)(c).
- E. Provide the BID Board through the Assessor's Office on or before September 1 of each Operating Plan year with the official City records on assessed value for each Parcel Identification Number within the District, as of that date in each plan year, for purposes of calculating the BID assessments.
- F. Adopt this Operating Plan in the manner required by Wis. Stat. sec. 66.1109.

VIII. REQUIRED STATEMENTS

The Business Improvement District law requires the Operating Plan to include several specific statements:

Wis. Stat. sec. 66.1109(1)(f)1m: The District will contain property used exclusively for manufacturing purpose, as well as properties used in part for manufacturing. These properties will be assessed according to the formula contained herein because it is assumed that they will benefit from development in the District.

Wis. Stat. sec. 66.1109(5)(a): Real property used exclusively for residential purposes and real property that is exempted from general property taxes under s. 70.11 may not be specially assessed. Such properties will be identified as BID exempt properties on Appendix C, as revised each year.

IX. BOARD MEMBERS

On or before October 31, the BID Board shall submit to the mayor recommendations for new appointments to the BID Board.

X. SEVERABILITY AND EXPANSION

This BID has been created under authority of Wis. Stat. sec. 66.1109.

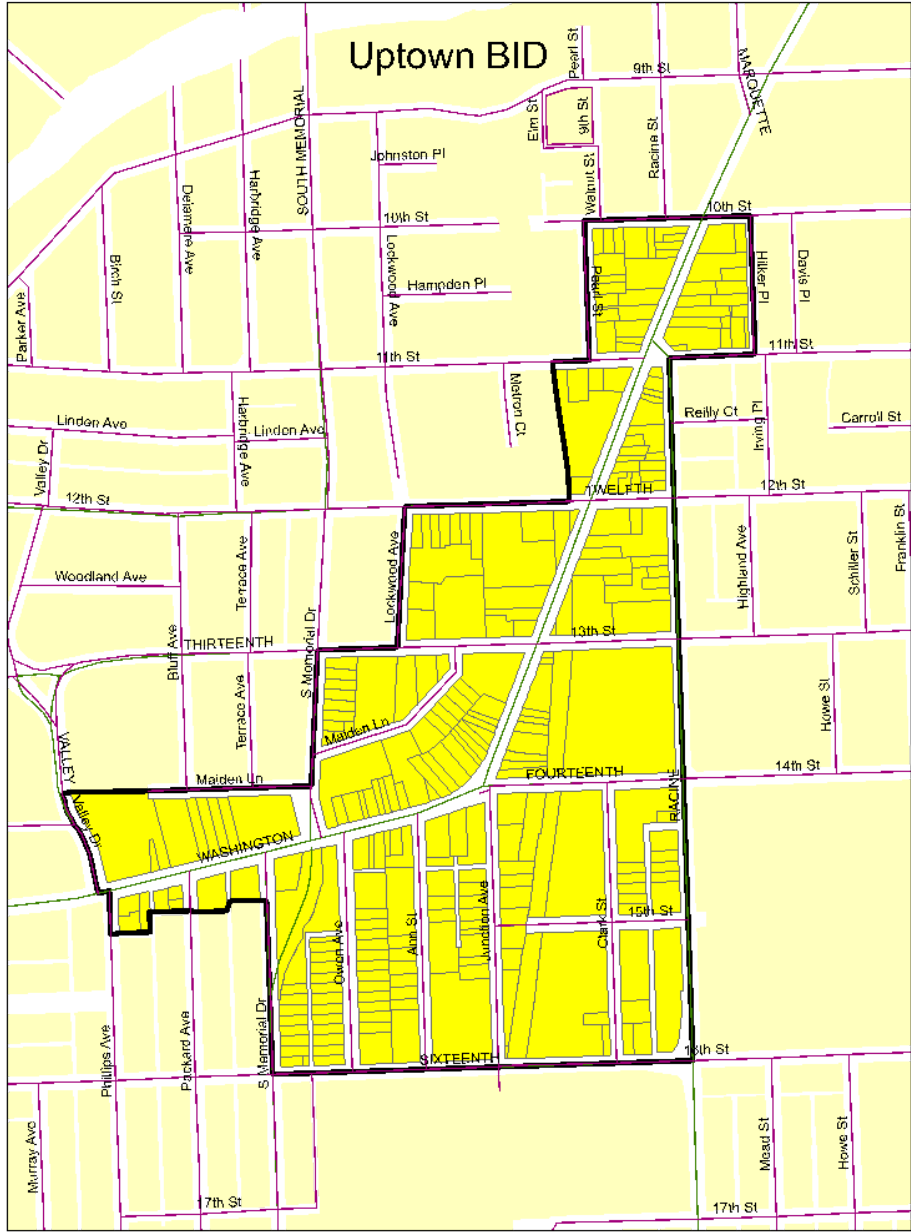
Should any court find any portion of the BID law or this Operating Plan invalid or unconstitutional, said decision will not invalidate or terminate the BID and this BID Operating Plan should be amended to conform to the law without the need to reestablish the Operating Plan.

Should the State amend the statute to narrow or broaden the purposes of a Business Improvement District so as to, among other things, exclude or include as assessable properties of a certain class or classes of properties, then this BID Operating Plan may be amended by the Common Council of the City of Racine as and when it conducts its annual budget approval without necessity to undertake any other act.




All of the above is specifically authorized by Wis. Stat. sec. 66.1109(3)(b).

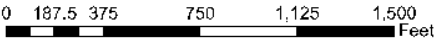
If it is determined by a court or administrative body that a parcel of property not subject to general real estate taxes may not be included within the District, then such parcels shall be excluded from the definition of the District.

Appendix A



Legend

-  Uptown BID Boundary
-  Parcels In Uptown Bid
-  Other Parcels



Appendix B

Uptown BID Advisory Board						
Member	Board Position	Business Name	Address	Phone	Email	Term End
Kristina Campbell	Chair	The Branch at 1501 Rooted	1501 Washington Ave	262.751.1775	events@thebranch1501.com	12.31.2024
Joanna Luebke	Secretary	Rooted	1436 Washington Ave	414.750.6843	luebkejo@gmail.com	12.31.2024
Jo Ann Nelson	Treasurer	Yesterday's Memories	1339 14 th Street	262.497.7281	yesterdaysmemories1@yahoo.com	12.31.2023
Linea Anthony	Member	Racine Merchandise Mart	1512 Washington Ave	414.807.4467	rmm1341@tds.net	12.31.2024
Sergio Molina	Member	Esperanza Coffee	1501 Washington Ave	262.902.9241	esperanzacoffeecollective@gmail.com	12.31.2023
Scott Terry	Member	Mahogany Gallery	1422 Washington Ave	262.865.7971	scott.terry@mahoganygallery.com	12.31..2023
Emerson Holliday	Member	Dragon Pit BBQ	1501 Washington Ave	262.994.6119	pdragon136@yahoo.com	12.31.2023
Hosea Giovanni	Member	Anvil Carriage Company	1135 Washington Ave	262.412.0794	gio@blacksmithmotoring.com	12.31.2025
Olivia Turquoise Davis	Alderman	Alderman	730 Washington Ave	262-770-5168	olivia.turquoise-davis@cityofracine.org	-

Ex Officio Liaisons					
Member	Organization	Address	Phone	Email	End
Bennett Thill	RPD COP House	1900 16 th Street	262,770.2328	bennett.thill@cityofracine.org	-
Jeff Hintz	Assistant Director of City Development	730 Washington Ave	262.636.9151	jeffrey.hintz@cityofracine.org	-
Michelle Cook	Planning & Redevelopment Associate Planner	730 Washington Ave	262.636.9151	michelle.cook@cityofracine.org	-

Appendix C

2023 Completed Real Estate Assessment Roll ATTACHED and titled “**2023 Assessment Roll Uptown**”.