



## State of Wisconsin \ DEPARTMENT OF NATURAL RESOURCES

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Matthew J. Frank, Secretary

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February 8, 2010

MR. KEITH HAAS, GENERAL MANAGER  
CITY OF RACINE, ROOM 227  
800 CENTER STREET  
RACINE WI 53403-1481

SUBJECT: Clean Water Fund Program, Project No. 4285-15  
Replace Ohio St Interceptor & Michigan Blvd Collection Sewers  
Financial Assistance Agreement – March 24, 2010

Dear Mr. Haas:

Your project manager prepared the following documents for your Clean Water Fund Program (CWFP) loan closing:

1. CWFP Loan Closing Schedule - Attachment 1
2. Financial Assistance Agreement Summary/Distribution Sheet - Attachment 2
3. Financial Assistance Agreement (FAA)

To close the loan on March 24, 2010, we need to follow the Loan Closing Schedule (Attachment 1).

The City of Racine has three (3) working days upon receipt of wired CWFP funds to do one or more of the following:

1. Pay the project invoices identified in the CWFP disbursement request.
2. Reimburse an internal municipal account from which eligible project costs were paid. This reimbursement must adhere to current U.S. Treasury Regulations.
3. Disburse payments to the bank or financial institution for projects that are being refinanced.

Execution of the FAA creates a binding obligation in all respects. Any negotiation of terms and conditions or determinations must occur prior to adoption of the Municipal Obligation Resolution and execution of the enclosed document.

The Project Manager Summary Page (Exhibit F of the FAA) further explains certain assumptions and decisions affecting preparation of your FAA.

Please contact your project manager, Meja Maka, at 608-266-9193 for further assistance with execution of the FAA, Request for Disbursement (Form 8700-215) and other CWFP closing documents.

Thank you for your interest in the Clean Water Fund Program.

Sincerely,

A handwritten signature in cursive script, appearing to read "Mary Rose Teves".

Mary Rose Teves, Acting Director  
Bureau of Community Financial Assistance

MRT:mm

Attachments

cc: Rebecca Speckhard, Quarles & Brady - Milwaukee (w/attachments)  
Keith Kolb, Robert W. Baird - Milwaukee - (w/attachments)  
Chris Tippiery, AECOM Technical Services, Inc. - Milwaukee (w/attachments 1, 2, & Exhibits A & F)  
Aaron Heintz - DOA\10 - Electronic Copy  
Chuck Pape - SER/Waukesha - Electronic Copy  
Gerry Novotny - WT/2